

Oklahoma PTA
Policies and Procedures

POLICY ON UNIT STATUS (“In Good Standing”)

A local PTA in good standing is one which:

1. Adheres to the purposes and basic policies of PTA;
2. Remits the National and Oklahoma portion of the dues as prescribed by National PTA and Oklahoma PTA;
3. Submits via Givebacks a copy of current Authorization for Group Tax Exemption by October 31st of each year;
4. Submits via Givebacks a copy of current unit Standing Rules by October 31st of each year;
5. Submits via Givebacks a copy of current Financial Reconciliation Review or audit by October 31st of each year;
6. Submits via Givebacks a list of current officers by October 31st of each year;
7. Submits via Givebacks a copy of the current reports filed with the Internal Revenue Service and/or Oklahoma Tax Commission as prescribed by Oklahoma PTA by October 31st of each year;
8. Submits a minimum of **20** memberships via Givebacks by October 31st of each year. Exceptions may be made by the VP Membership.

Amended 8/24/24